

# What's New!

WHAT YOU NEED TO KNOW ABOUT YOUR FINANCES,  
YOUR FINANCIAL FUTURE AND MANAGING YOUR MONEY.

**TDECU**  
Your Credit Union



Lydia Mobley  
Financial  
Advisor



## Dates to Remember

### Indoor Block Party Offers Day of Fun and Learning Saturday, June 27

Join us for a party unlike any we have ever thrown – the TDECU Indoor Block Party. The fun takes place at Victoria Mall in Center Court on Saturday, June 27, from 10 am to 2 pm. This summer baseball-themed event will feature an opportunity for the community to learn about all the exciting products and services we offer. Plus, families will enjoy kid-friendly activities, free giveaways, and prizes. TDECU services to be showcased at the event include: Insurance, Investments, Student Lending, Business Services, Mortgage, Young & Free, and more. Make plans to join us!

### Fourth of July Observance Friday, July 3 & Saturday, July 4

In observance of our nation's birthday, TDECU will be closed on Friday, July 3, and Saturday, July 4, to allow our employees to observe the holiday with their families. During this time, members can still access their financial information and complete transactions from the convenience of home through our 24/7 Max Telephone Banking and TDECU All-the-Time® Online Banking systems.

### New Branch Opening

Coming late summer 2009, TDECU will be opening a new facility at 4603 Navarro Street in Victoria, Texas to better serve the Victoria community. This new facility will house TDECU Mortgage and TDECU Insurance. We are right where you need us. Why Go Anywhere Else?

## Work With Someone You Trust

- Is your retirement money invested properly?
- Will you have enough income in retirement?
- How will you pay for a child's education?
- Financially, what would happen to your family if you died?
- How will you pay for long-term care?

The TDECU Investments Program located at your credit union has one objective: to help you reach your financial goals. We're here to help you make sound financial decisions consistent with your risk tolerance, investment time-lines and goals.

The program works in cooperation with your credit union and complements the products and services the credit union makes available to you. Together we can provide a total package to help you realize your full financial potential.

When it comes to insurance and investments, we understand the importance of a trusted partner. Contact Wes Garner, CRPC\* or Lydia Mobley today at 800.839.1154, ext. 0387 for a no-cost, no-obligation appointment.

\* CRPC is a registered service mark of the college for Financial Planning®.

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Debbie Brown (RFL-Event Chair), Lynda Thomas (TDECU), Sena Clinton (TDECU), Jodie Gay (Co-Chair RFL) and Linda Matcheski (TDECU).

## TDECU Employees Raise \$32,000 for Relay for Life

With a host of activities that included garage sales, bake sales, silent auctions, selling of roses, jar donations, and capped off by jean day, a car wash and the infamous flocking flamingos, TDECU employees stepped up to show their support for the American Cancer Society's Relay for Life.

Their tireless efforts and generosity in volunteering their time enabled TDECU to proudly present Relay for Life organizers with a check for \$32,000! Congratulations and thank you to the TDECU employees who participated and demonstrated that together there is nothing we can't do.

# TDECUCU INSURANCE

TDECUCU INSURANCE AGENCY, LLC

**Are you prepared for  
the next big one?**



During Hurricanes Rita and Ike, we learned a lot. We learned no matter the circumstances we, as a family of members, can face anything together and emerge stronger. During these natural disasters, as others evacuated, we stayed local to serve our members 24/7. And we have plans in place to, once again, provide this level of service should the need arise. Are you prepared on your end?

Everyone should have a disaster-readiness plan in place. Among the things to consider: Do you have sufficient coverage to replace your losses? Other insurance agencies tend to focus on getting customers the lowest price, which often leads to gaps in coverage. Imagine the frustration of this scenario - coming home to a total loss, thinking you're covered, only to have your claim denied.

As your neighbors, we know the serious damage a hurricane can inflict - both emotionally and financially. At TDECUCU Insurance our goal is to work with you to get you the coverage you need, at the best rate available. We take the time to make sure our members get the coverage that is right for them, with the reassurance that only we can provide. Why go anywhere else?

For a free quote, contact TDECUCU Insurance today at 888.833.7358 or visit us online at [TDECUCUinsurance.org](http://TDECUCUinsurance.org).

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## Ask the Expert: I'm worried about paying for college. What are some of the options?

Getting an education is one of the best investments you can make. Using the information from the FAFSA, schools determine each student's eligibility for state and federal grants, school scholarships, work study, and federal loans. If you decide you need a loan,

the best bets for you are the Stafford loans for students and PLUS loans for parents.

Use TDECUCU's lender code #821362 when applying for these low-cost options. If additional money is needed, TDECUCU's Parent Survival Loan keeps payments low

while the student is in school and the 0% APR Student MasterCard® allows members to pay no interest for four years. Contact the college survival team or visit a branch today to learn how TDECUCU can help you get financing for college!

## Calling TDECUCU? Starting August 1, you'll be served "Twice as Fast" by Max!



Starting August 1, when you call TDECUCU for your account balance, to transfer money between your accounts, or to ask general questions about your account, your call will be routed to Max - TDECUCU's automated "twice as fast" telephone banking attendant. Max offers greater convenience by providing FREE 24/7 access to your account information and self-service

financial transactions. Not only will Max handle your transactions securely, he will perform them twice as fast as a live representative.

But don't feel like you have to wait until August 1 to begin enjoying the many time-saving benefits of Max. Get started today! All you need is a keypad on your landline or a cell phone,

and a PIN for Max. If you don't already have a PIN and would like more information about Max, simply call 800.839.1154 and one of our friendly Member Care Representatives will get you set up right away. You can then call Max directly at 800.839.0420 and do your banking when you want, wherever you want.